|  |  |
| --- | --- |
| # |  |
| DB Name |  |
| Object Type | «table» |
| Table Name | CRM\_CLIENT |

表格內容

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Name** | **Code** | **Type** | **Len** | **PK** | **FK** | **Mandatory** |
| ID（主键） | CRM\_CLIENT\_ID | varchar(32) | 32 | TRUE | FALSE | TRUE |
| 客户编号 | CLIENT\_CODE | varbinary(32) | 32 | FALSE | FALSE | FALSE |
| 中文姓名 | NAME\_ZH\_S | varchar(32) | 32 | FALSE | FALSE | TRUE |
| 英文姓名 | NAME\_EN | varchar(32) | 32 | FALSE | FALSE | TRUE |
| 性别 | GENDER | char(1) | 1 | FALSE | FALSE | TRUE |
| 出生日期 | DOB | date |  | FALSE | FALSE | TRUE |
| 国籍 | NATIONALITY | varchar(32) | 32 | FALSE | FALSE | TRUE |
| 语言 | LANGUAGE | varchar(20) | 20 | FALSE | FALSE | FALSE |
| 母亲姓氏 | MAIDEN\_NAME | varchar(32) | 32 | FALSE | FALSE | FALSE |
| 婚姻 | MARRIAGE | varchar(32) | 32 | FALSE | FALSE | FALSE |
| 职业 | OCCUPATION | varchar(32) | 32 | FALSE | FALSE | TRUE |
| 学历 | EDUCATION | varchar(32) | 32 | FALSE | FALSE | FALSE |
| 行业 | INDUSTRY | varchar(32) | 32 | FALSE | FALSE | FALSE |
| 公司 | COMPANY\_NAME | varchar(64) | 64 | FALSE | FALSE | FALSE |
| 工作年限 | WORK\_EXPERIENCE | varchar(32) | 32 | FALSE | FALSE | FALSE |
| 职位 | POSITION | varchar(32) | 32 | FALSE | FALSE | FALSE |
| 公司规模 | COMPANY\_SCALE | varchar(64) | 64 | FALSE | FALSE | FALSE |
| 固定电话 | TEL | varchar(20) | 20 | FALSE | FALSE | FALSE |
| 移动电话 | MOBILE | varchar(11) | 11 | FALSE | FALSE | FALSE |
| 电子邮箱 | EMAIL | varchar(128) | 128 | FALSE | FALSE | FALSE |
| 邮寄方式 | POST\_WAY | varchar(20) | 20 | FALSE | FALSE | TRUE |
| 分类 | CATEGORIES | varchar(256) | 256 | FALSE | FALSE | FALSE |
| 备注 | REMARK | varchar(2048) | 2,048 | FALSE | FALSE | FALSE |
| 理财经理ID | CLIENT\_MANAGER\_ID | varchar(32) | 32 | FALSE | FALSE | FALSE |
| 团队ID | TEAM\_ID | varchar(32) | 32 | FALSE | FALSE | FALSE |
| 创建时间 | CREATE\_TIME | timestamp |  | FALSE | FALSE | TRUE |
| 创建用户 | CREATE\_USER | varchar(32) | 32 | FALSE | FALSE | TRUE |
| 最后更新时间 | LAST\_UPD\_TIME | timestamp |  | FALSE | FALSE | TRUE |
| 最后更新用户 | LAST\_UPD\_USER | varchar(32) | 32 | FALSE | FALSE | TRUE |

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| 參考編號 |  |
| 數據庫名稱 |  |
| 種類 | «table» |
| 名稱 | CRM\_EMERGENCY\_CONTACT |

表格內容

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Name** | **Code** | **Type** | **Len** | **PK** | **FK** | **Mandatory** |
| EMERGENCY\_CONTACT\_ID | EMERGENCY\_CONTACT\_ID | varchar(32) | 32 | √ |  |  |
| CLIENT\_ID | CLIENT\_ID | varchar(32) | 32 |  | √ | √ |
| 中文姓名 | NAME\_ZH\_S | varchar(32) | 32 |  |  | √ |
| 英文姓名 | NAME\_EN | varchar(32) | 32 |  |  | √ |
| 性别 | SEX | char(1) | 1 |  |  | √ |
| 出生日期 | DOB | date |  |  |  | √ |
| 证件类型 | ID\_TYPE | int |  |  |  | √ |
| 证件编号 | ID\_NUM | varchar(32) | 32 |  |  | √ |
| 固定电话 | TEL | varchar(20) | 20 |  |  |  |
| 移动电话 | MOBILE | varchar(20) | 20 |  |  | √ |
| 国家 | COUNTRY | varchar(10) | 10 |  |  |  |
| 省份 | PROVINCE | varchar(10) | 10 |  |  |  |
| 市 | CITY | varchar(10) | 10 |  |  |  |
| 区 | DISTRICT | varchar(10) | 10 |  |  |  |
| 路 | ROAD | varchar(128) | 128 |  |  |  |
| 地址详细 | ADDRESS\_DETAIL2 | varchar(256) | 256 |  |  |  |
| 与客户关系 | RELATIONSHIP | varchar(32) | 32 |  |  | √ |
| 创建时间 | CREATE\_TIME | timestamp |  |  |  | √ |
| 创建用1户 | CREATE\_USER | varchar(32) | 32 |  |  | √ |
| 最后更新时间 | LAST\_UPD\_TIME | timestamp |  |  |  | √ |
| 最后更新用户 | LAST\_UPD\_USER | varchar(32) | 32 |  |  | √ |

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| 參考編號 |  |
| 數據庫名稱 |  |
| 種類 | «table» |
| 名稱 | CRM\_CLIENT\_ID |

表格內容

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Name** | **Code** | **Type** | **Len** | **PK** | **FK** | **Mandatory** |
| CRM\_CLIENT\_ID\_ID | CRM\_CLIENT\_ID\_ID | varchar(32) | 32 | √ |  |  |
| CLIENT\_ID | CLIENT\_ID | varchar(32) | 32 |  | √ | √ |
| 证件类型 | ID\_TYPE | int |  |  |  | √ |
| 证件编号 | ID\_NUM | varchar(32) | 32 |  |  | √ |
| 签发日期 | DATE\_OF\_ISSUE | date |  |  |  | √ |
| 有效期 | DATE\_OF\_EXPIRY | date |  |  |  | √ |
| 签发机关 | AUTH\_OF\_ISSUE | varchar(32) | 32 |  |  | √ |
| 创建时间 | CREATE\_TIME | timestamp |  |  |  | √ |
| 创建用户 | CREATE\_USER | varchar(32) | 32 |  |  | √ |
| 最后更新时间 | LAST\_UPD\_TIME | timestamp |  |  |  | √ |
| 最后更新用户 | LAST\_UPD\_USER | varchar(32) | 32 |  |  | √ |

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| 參考編號 |  |
| 數據庫名稱 |  |
| 種類 | «table» |
| 名稱 | CRM\_CLIENT\_ADDR |

表格內容

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Name** | **Code** | **Type** | **Len** | **PK** | **FK** | **Mandatory** |
| ID（主键） | CRM\_CLIENT\_ADDR\_ID | varchar(32) | 32 |  | T | F |
| 客户ID | CLIENT\_ID | varchar(32) | 32 |  | F | T |
| 国家 | COUNTRY | varchar(10) | 10 |  | F | F |
| 省份 | PROVINCE | varchar(10) | 10 |  | F | F |
| 市 | CITY | varchar(10) | 10 |  | F | F |
| 区 | DISTRICT | varchar(10) | 10 |  | F | F |
| 路 | ROAD | varchar(20) | 20 |  | F | F |
| 地址详细 | ADDRESS\_DETAIL | varchar(20) | 20 |  | F | F |
| 地址 | FULL\_ADDRESS | varchar(256) | 256 |  | F | F |
| 邮政编码 | POST\_CODE | varchar(6) | 6 |  | F | F |
| 创建时间 | CREATE\_TIME | timestamp |  |  | F | F |
| 创建用户 | CREATE\_USER | varchar(32) | 32 |  | F | F |
| 最后修改时间 | LAST\_UPD\_TIME | timestamp |  |  | F | F |
| 最后修改用户 | LAST\_UPD\_USER | varchar(32) | 32 |  | F | F |

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| 參考編號 |  |
| 數據庫名稱 |  |
| 種類 | «table» |
| 名稱 | CRM\_客户文件 |
| Code | CRM\_CLIENT\_FILE |

表格內容

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Name** | **Code** | **Type** | **Len** | **PK** | **FK** | **Mandatory** |
| CRM\_CLIENT\_FILE\_ID | CRM\_CLIENT\_FILE\_ID | varchar(32) | 32 |  | T | F |
| CRM\_CLIENT\_ID | CRM\_CLIENT\_ID | varchar(32) | 32 |  | F | T |
| 文件名 | FILE\_NAME | varchar(32) | 32 |  | F | F |
| 路径 | DIRECTORY | varchar(128) | 128 |  | F | F |
| 创建用户 | CREATE\_USER | varchar(32) | 32 |  | F | F |
| 创建时间 | CREATE\_TIME | timestamp |  |  | F | F |

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| 參考編號 |  |
| 數據庫名稱 |  |
| 種類 | «table» |
| 名稱 | CRM\_潜在客户 |
| Code | CRM\_POTENTIAL\_CLIENT |

表格內容

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Name** | **Code** | **Type** | **Len** | **PK** | **FK** | **Mandatory** |
| POTENTIAL\_CLIENT\_ID | POTENTIAL\_CLIENT\_ID | varchar(32) | 32 |  | T | F |
| NAME\_ZH\_S | NAME\_ZH\_S | varchar(32) | 32 |  | F | F |
| MOBILE | Column\_4 | varchar(20) | 20 |  | F | F |
| EMAIL | Column\_5 | varchar(128) | 128 |  | F | F |
| CATEGORIES | Column\_6 | varchar(256) | 256 |  | F | F |
| REMARKS | Column\_7 | varchar(2048) | 2,048 |  | F | F |
| CLIENT\_MANAGER\_ID | Column\_8 | varchar(32) | 32 |  | F | F |
| TEAM\_ID | Column\_9 | varchar(32) | 32 |  | F | F |
| CREATE\_TIME | Column\_10 | timestamp |  |  | F | F |
| CREATE\_USER | Column\_11 | varchar(32) | 32 |  | F | F |
| LAST\_UPDATE\_TIME | Column\_12 | datetime |  |  | F | F |
| LAST\_UPDATE\_USER | Column\_13 | timestamp |  |  | F | F |
| POTENTIAL\_CLIENT\_ID | POTENTIAL\_CLIENT\_ID | varchar(32) | 32 |  | T | F |
| NAME\_ZH\_S | NAME\_ZH\_S | varchar(32) | 32 |  | F | F |
| MOBILE | Column\_4 | varchar(20) | 20 |  | F | F |

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| 參考編號 |  |
| 數據庫名稱 |  |
| 種類 | «table» |
| 名稱 | CRM\_产品 |
| Code | CRM\_PRODUCT |

表格內容

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Name** | **Code** | **Type** | **Len** | **PK** | **FK** | **Mandatory** |
| CRM\_PRODUCT\_ID | CRM\_PRODUCT\_ID | varchar(32) | 32 |  | T | F |
| 产品编号 | PRODUCT\_CODE | char(3) | 3 |  | F | F |
| 产品类型 | PRODUCT\_TYPE | char(1) | 1 |  | F | F |
| 产品名称 | PRODUCT\_NAME | varchar(32) | 32 |  | F | F |
| 产品周期 | PRODUCT\_CYCLE | int |  |  | F | F |
| 产品收益 | ORIGINAL\_RATE | decimal(5,4) | 5 | 4 | F | F |
| 惩罚收益 | PENALTY\_RATE | decimal(5,4) | 5 | 4 | F | F |
| 服务费率 | SERVICE\_FEE\_RATE | decimal(5,4) | 5 | 4 | F | F |
| 销售权限 | SALES\_RIGHT | varchar(32) | 32 |  | F | F |
| 赎回期限 | REDEEM\_TIME | numeric(3,0) | 3 |  | F | F |
| 创建用户 | CREATE\_USER | varchar(32) | 32 |  | F | F |
| 创建时间 | CREATE\_TIME | timestamp |  |  | F | F |
| 最后更新用户 | LAST\_UPD\_USER | varchar(32) | 32 |  | F | F |
| 最后更新时间 | LAST\_UPD\_TIME | timestamp |  |  | F | F |

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| 參考編號 |  |
| 數據庫名稱 |  |
| 種類 | «table» |
| 名稱 | CRM\_合同 |
| Code | CRM\_CONTRACT |

表格內容

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| --- | --- | --- | --- | --- | --- | --- |
| **Name** | **Code** | **Type** | **Len** | **PK** | **FK** | **Mandatory** |
| CRM\_CONTRACT\_ID | CRM\_CONTRACT\_ID | varchar(32) | 32 |  | T | F |
| CRM\_CLIENT\_ID | CRM\_CLIENT\_ID | varchar(32) | 32 |  | F | T |
| 签署日期 | SIGN\_DATE | date |  |  | F | F |
| 创建用户 | CREATE\_USER | varchar(32) | 32 |  | F | F |
| 创建时间 | CREATE\_TIME | timestamp |  |  | F | F |

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| 參考編號 |  |
| 數據庫名稱 |  |
| 種類 | «table» |
| 名稱 | CRM\_合同文件 |
| Code | CRM\_CONTRACT\_FILE |

表格內容

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Name** | **Code** | **Type** | **Len** | **PK** | **FK** | **Mandatory** |
| CRM\_CONTRACT\_FILE\_ID | CRM\_CONTRACT\_FILE\_ID | varchar(32) | 32 |  | T | F |
| CRM\_CONTRACT\_ID | CRM\_CONTRACT\_ID | varchar(32) | 32 |  | F | T |
| 文件名 | FILE\_NAME | varchar(32) | 32 |  | F | F |
| 路径 | DIRECTORY | varchar(128) | 128 |  | F | F |
| 创建用户 | CREATE\_USER | varchar(32) | 32 |  | F | F |
| 创建时间 | CREATE\_TIME | timestamp |  |  | F | F |

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| 參考編號 |  |
| 數據庫名稱 |  |
| 種類 | «table» |
| 名稱 | CRM\_客户更新申请 |
| Code | CRM\_CLIENT\_MOD\_REQ |

表格內容

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Name** | **Code** | **Type** | **Len** | **PK** | **FK** | **Mandatory** |
| CRM\_CLIENT\_MOD\_REQ\_ID | CRM\_CLIENT\_MOD\_REQ\_ID | varchar(32) | 32 |  | T | F |
| CRM\_CLIENT\_ID | CRM\_CLIENT\_ID | varchar(32) | 32 |  | F | T |
| 请求 | REQ\_ACTION | char(1) | 1 |  | F | F |
| 审批用户 | APPROVE\_USER | varchar(32) | 32 |  | F | F |
| 审批时间 | APPROVE\_TIME | datetime |  |  | F | F |
| 状态 | STATUS | varchar(12) | 12 |  | F | F |
| 婚姻 | MARRIAGE | varchar(32) | 32 |  | F | F |
| 职业 | OCCUPATION | varchar(32) | 32 |  | F | F |
| 学历 | EDUCATION | varchar(32) | 32 |  | F | F |
| 行业 | 行业 | varchar(32) | 32 |  | F | F |
| 公司 | COMPANY\_NAME | varchar(64) | 64 |  | F | F |
| 工作年限 | WORK\_EXPERIENCE | varchar(32) | 32 |  | F | F |
| 职位 | POSITION | varchar(32) | 32 |  | F | F |
| 公司规模 | COMPANY\_SIZE | varchar(64) | 64 |  | F | F |
| 固定电话 | TEL | <Undefined> |  |  | F | F |
| 移动电话 | MOBILE | <Undefined> |  |  | F | F |
| 电子邮箱 | EMAIL | <Undefined> |  |  | F | F |
| 国家 | COUNTRY | <Undefined> |  |  | F | F |
| 省份 | PROVINCE | <Undefined> |  |  | F | F |
| 市 | CITY | <Undefined> |  |  | F | F |
| 区 | DISTRICT | <Undefined> |  |  | F | F |
| 地址详细 | ADDRESS\_DETAIL2 | <Undefined> |  |  | F | F |
| 紧急联系人固定电话 | EC\_TEL | <Undefined> |  |  | F | F |
| 紧急联系人移动电话 | EC\_MOBILE | <Undefined> |  |  | F | F |
| 紧急联系人电子邮箱 | EC\_EMAIL | <Undefined> |  |  | F | F |
| 紧急联系人国家 | EC\_COUNTRY | <Undefined> |  |  | F | F |
| 紧急联系人省份 | EC\_PROVINCE | <Undefined> |  |  | F | F |
| 紧急联系人市 | EC\_CITY | <Undefined> |  |  | F | F |
| 紧急联系人地址详细 | EC\_ADDRESS\_DETAIL | <Undefined> |  |  | F | F |
| 紧急联系人区 | EC\_DISTRICT | <Undefined> |  |  | F | F |
| 创建用户 | CREATE\_USER | varchar(32) | 32 |  | F | F |
| 创建时间 | CREATE\_TIME | timestamp |  |  | F | F |
| 最后更新用户 | LAST\_UPD\_USER | varchar(32) | 32 |  | F | F |
| 最后更新时间 | LAST\_UPD\_TIME | timestamp |  |  | F | F |

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| 參考編號 |  |
| 數據庫名稱 |  |
| 種類 | «table» |
| 名稱 | CRM\_用户更新申请文件 |
| Code | CRM\_CLIENT\_MOD\_REQ\_FILE |

表格內容

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Name** | **Code** | **Type** | **Len** | **PK** | **FK** | **Mandatory** |
| CRM\_CLIENT\_REQ\_MOD\_FILE\_ID | CRM\_CLIENT\_REQ\_MOD\_FILE\_ID | varchar(32) | 32 |  | T | F |
| CRM\_CLIENT\_MOD\_REQ\_ID | CRM\_CLIENT\_MOD\_REQ\_ID | varchar(32) | 32 |  | F | T |
| CRM\_CLIENT\_ID | CRM\_CLIENT\_ID | varchar(32) | 32 |  | F | F |
| 文件名 | FILE\_NAME | varchar(32) | 32 |  | F | F |
| 路径 | DIRECTORY | varchar(128) | 128 |  | F | F |
| 创建用户 | CREATE\_USER | varchar(32) | 32 |  | F | F |